



**BOOK 38
Pages 789-793**



**AMHERST COUNTY
BOARD OF SUPERVISORS**

Board of Supervisors

David W. Pugh, Jr., Chair
District 4
Tom Martin, Vice-Chair
District 1
L.J. Ayers III, Supervisor
District 3
Claudia Tucker, Supervisor
District 2
Drew Wade, Supervisor
District 5

MINUTES

December 6, 2022
Administration Building - 153 Washington
Street - Public Meeting Room
Amherst, Virginia 24521
Meeting Convened - 3:00 PM

County Administrator
Jeremy Bryant, Interim

County Attorney
Mark Popovich

I. Call to Order

At a regular meeting of the Amherst County Board of Supervisors held on December 6, 2022 at 3:00 p.m., the following members were present:

BOARD OF SUPERVISORS:

David W. Pugh, Jr., Chairman
Tom Martin, Vice-Chair
L. J. Ayers III, Supervisor
Claudia D. Tucker, Supervisor
Drew Wade, Supervisor

ABSENT: None

STAFF:

Jeremy S. Bryant, Interim County Administrator
David R. Proffitt, Deputy County Administrator
Mike Lockaby, County Attorney
Kristen Freeman, Clerk

Chairman Pugh called the meeting to order at 3:00 p.m.

NOTE: All Board of Supervisors' meetings are now being streamed live on Facebook and on YouTube.

II. Approval of Agenda

By motion of Chairman Pugh and with the following vote, the Board approved the agenda with an addendum adding section VI. Old Business Item A. Officer positions in the Volunteer Fire Department.

AYE: Mr. Pugh, Mr. Martin, Mr. Ayers, Mrs. Tucker and Mr. Wade

NAY: None

ABSENT: None

III. Invocation and Pledge of Allegiance

Chairman Pugh led the Invocation and Pledge of Allegiance.

IV. Citizen Comment

Mike Bryant addressed the Board regarding Personal Property Taxes. He stated he spoke to the Commissioner of Revenue, who stated the Board denied a larger discount on the personal property taxes. He stated other counties are doing something for the people and he would like Amherst to do something for the citizens as well. Mr. Bryant stated if the Board is unable to do something this year to please do something for next year.

June Bryant addressed the Board, stating that she was also upset with the Personal Property Taxes.

V. Consent Agenda

By motion of Supervisor Ayers and with the following vote, the Board approved the Consent Agenda for December 6, 2022.

AYE: Mr. Pugh, Mr. Martin, Mr. Ayers, Mrs. Tucker and Mr. Wade

NAY: None

ABSENT: None

A. Minutes - November 15, 2022

It was moved that the Board adopt the minutes from November 15, 2022.

B. Appropriation of Revenue - Sheriff's Office

It was moved that the Board approve the appropriation of funds as described.

C. Appropriation of Revenue - Amherst County Public Schools

It was moved that the Board appropriate \$95,045.87 of additional funds to the 2022-2023 School Operational Budget.

VI. Old Business (Item added to agenda)

A. Officer positions in the Volunteer Fire Department

At a previous meeting, the Board voted to change a policy allowing employees to volunteer for the Volunteer Fire Departments. A stipulation was put on that paid staff could not hold an officer position. Vice-Chair Martin stated he has been contacted by Monelison Volunteer Fire Department requesting that the stipulation be changed.

Supervisor Ayers stated that he would abstain from this discussion and vote as he has children in the volunteer agencies in the county.

By motion of Vice-Chair Martin and with the following vote, the Board voted to allow paid staff to also volunteer in Public Safety and gave the discretion to the individual volunteer agencies.

AYE: Mr. Pugh, Mr. Martin, Mrs. Tucker and Mr. Wade

NAY: None

ABSENT: None

ABSTAINED: Mr. Ayers

VI. Special Presentation

A. Gateway Sanitary Sewer Project

R.B. Taylor with Davenport Public Finance addressed the Board and stated that Davenport was tasked with analyzing how the Gateway Sanitary Sewer Project would be funded. He provided a handout presentation (SEE ATTACHMENT 1)

The Board asked Mr. Taylor to come back in January.

VII. County Administrator's Report

A. Boards/Commissions/Committees - Parks & Recreation vacancy

By motion of Chairman Pugh and with the following vote, the Board reappointed Ms. Heather Follett to the Parks & Recreation Board.

AYE: Mr. Pugh, Mr. Martin, Mr. Ayers, Mrs. Tucker and Mr. Wade

NAY: None

ABSENT: None

B. Boards/Commissions/Committees - Quarterly update (January 1 - March 31, 2023)

For the Board's information only.

C. County Administrator Change (CAC) to HR Regulation Chapters 6 and 8 - 24/72 Schedule

Linda Felix, Human Resources Director, addressed the Board regarding a change to HR Regulation Chapters 6 and 8.

By motion of Chairman Pugh and with the following vote, the Board accepted the County Administrator-initiated change to the Vacation and Sick Leave accrual charts in the HR Regulation as presented.

AYE: Mr. Pugh, Mr. Martin, Mr. Ayers, Mrs. Tucker and Mr. Wade

NAY: None

ABSENT: None

D. December 20, 2022 Meeting Discussion

By motion of Chairman Pugh and with the following vote, the Board voted to cancel the December 20, 2022 Board of Supervisors meeting.

AYE: Mr. Pugh, Mr. Martin, Mr. Ayers, Mrs. Tucker and Mr. Wade

NAY: None

ABSENT: None

E. Project Status Report

For the Board's information only.

VIII. County Attorney's Report

The County Attorney had no matter to discuss.

IX. Liaison and Committee Reports

A. Parks, Recreation & Cultural Development Board- Tom Martin

Vice-Chair Martin reported that basketball signups are at record highs, the Halloween Spooktacular went well and had a great turnout, and the senior luncheons had gone very well for 2022. He also thanked the Board for reappointing Ms. Follett to serve another term on the Parks and Recreation Board.

B. Planning Commission - David Pugh

Chairman Pugh stated the meeting was very short and there was nothing to report.

X. Departmental Reports

A. Social Services Board-Annual Report

Jason Meador, Director of Social Services, presented the Board with an annual report. (SEE ATTACHMENT 2)

XI. Citizen Comment

There was no public comment.

XII. Matters from Members of the Board of Supervisors

Chair Pugh stated he spoke with the Nelson County chairman and they would like to schedule a joint meeting in January regarding the ANAC facility.

Vice-Chair Martin had no matter to discuss.

Supervisor Ayers had no matter to discuss.

Supervisor Tucker had no matter to discuss.

Supervisor Wade had no matter to discuss.

XIII. Adjournment

By motion of Vice-Chair Martin and with the following vote, the Board adjourned at 4:30 pm.

AYE: Mr. Pugh, Mr. Martin, Mr. Ayers, Mrs. Tucker and Mr. Wade

NAY: None

ABSENT: None



Tom Martin, Chair
Amherst County Board of Supervisors



Jeremy Bryant Interim County Administrator

Attachment 1

Discussion Materials | Gateway Sewer Project

Amherst County Service Authority



December 6, 2022

- Davenport serves as Financial Advisor to both the County of Amherst (the “County”) and the Amherst County Service Authority (the “Authority” or “ASCA”).
- Davenport provides the Authority with an annual Pro Forma cash flow update to help determine the rates, fees, and charges necessary for the Authority to meet its annual and future operating & maintenance and debt service obligations and policies, such requirements/policies being:
 - \$1.15 of revenues for every \$1.00 of debt service or 1.15x Debt Service Coverage Ratio (“DSCR”) – per requirements detailed in the Virginia Resource Authority (VRA) Bond Financing Agreement.
 - Non-Designated cash Reserves as a % of Operating Revenues at a minimum level of 50%.
- The ACSA model has combined various system repair/replacement projects that are necessary to either avoid potential hazards and/or comply with State and Federal Mandates.

- The Water and Sewer Rate increases adopted in the Fall of 2021 were 4.38% and 5.38%, respectively, which contemplated “Mandated Projects” as follows:

- FY 2023 for Raw Water Intake at \$5 million; and
- FY 2025 for Sewage Pump Station Improvements at \$5 million.



\$3 million Increase in Raw
Water Intake Project

- *Based on recently updated projections from the Authority's consultants (Hurt & Proffitt), the new estimated costs for the FY 2023 Raw Water Intake Project may be upwards of \$8 million.*

- The “Adjusted Baseline” for Water and Sewer Rate increases that would be needed to cover the additional \$3 million in estimated costs are as follows:
 - Water rate increases of 5.9% (vs. 4.38%⁽¹⁾); and
 - Sewer rate increases of 6.9% (vs. 5.38%⁽¹⁾)

- Currently, the County has a developer that wishes to create potential new residential and commercial buildings (the “Gateway Sewer Project”), which would require new infrastructure.
 - *Estimated costs range up to \$3.5 million.*
 - *Grant moneys or other funds may be identified to borrow less.*

- Davenport has been tasked by the County and Authority to determine the following with respect to the cost estimates for the Revised “Mandated Projects” and the New Gateway Sewer Project:
 - Potential impact to user rates;
 - Alternative sources of revenues; and
 - Develop a Strategic Plan of Finance.

Goals and Objectives



- Provide an overview of the Gateway Sewer project and the assumptions made for purposes of this preliminary analysis.
- Discuss the benefits of Creating a Utility Service District:
 - Provides the County flexibility for generating additional revenues to afford the new infrastructure, if so desired -- *does not have to be assessed*.
 - Keeps the General Fund whole on collecting existing Ad Valorem on the real property in the Utility District -- *no existing recurring revenues are carved out of the General Fund*.
 - Potentially mitigates water and sewer rate increases across the broader system.
- Evaluate the potential impact on the system, given the information provided by the developer and the rate/usage assumptions from Authority staff, with respect to:
 - Water/Sewer Rate Increases;
 - County Support; and/or
 - Special Ad Valorem Tax Revenues.
- Obtain guidance from the County and Authority Boards in order to determine path forward.

Overview | Potential Utility Service District



- **Purpose:** A Service District provides additional and more timely public services, including water and sewer service to residents and businesses located within the district boundaries AND also to promote future economic development. The ordinance creating the Service District could limit services to be provided by the District to water and sewer service.
- **Flexibility:** The County MAY charge an additional Ad Valorem tax over and above current property taxes, if desired / needed. The additional Ad Valorem tax does NOT have to be implemented.
- **Creation:** The Service District creation process is relatively simple:
 - Hold a public hearing and Adopt an ordinance;
 - Provide the name and boundaries of the service district, the purposes, and the facilities and services to be provided; and
 - Describe the plan and potential benefits for providing these facilities and services.
- **Advantages:** Utility Service District advantages include, but may not be limited to the following:
 - Direct control by the local government (Board of Supervisors);
 - Flexibility and ability to make the district larger, if needed; and
 - Put more of the onus on the developer as additional taxes/fees are anticipated to be paid by the residents / businesses in the Utility Service District.

- The Gateway Sewer Project (the “Project”) is anticipated to be funded initially through an Interim Financing note (in the next few months) with a maturity of approximately 2 to 3 years in order to:
 - Kick-start the Project; and
 - Allow time for the details to evolve, prior to funding on a permanent basis.
- The estimated useful life of the system assets is well over 20 years; however, for purposes of this analysis, Davenport has assumed a term of 20 years for Permanent Financings in order to keep estimates conservative and also to contemplate potential access to Bank financings (i.e., banks will typically only go out to 20 years).
- The County and ACSA may want to consider the following revenue sources and other funds that may become available for funding the Project and future operations:
 - Grant moneys – Staff has indicated that there may be additional funds that become available in the coming months to reduce the permanent funding borrowing amount;
 - Water and Sewer Rate Increases; and
 - A potential Utility Service District Ad Valorem tax that would be assessed on the area specific (limited) to the Gateway Sewer Project area.
 - Additionally, the County could contribute funds as needed to supplement the System as it has done in the past under the Support Agreements already in place.

Key Assumptions | Pro Forma



- The preliminary estimated results reflected herein are based on the information made available by Staff for Davenport's Fall 2021 Annual Pro Forma Report.
 - The Authority Board adopted the scenario, which reflected annual water and sewer rate increases of 4.38% and 5.38%, respectively, in the near future.
 - *As discussed previously, the Adjusted Baseline for rate increases to accommodate the larger estimated expense for the Raw Water Intake project would be 5.9% and 6.9%, respectively.*

- The Pro Forma analyzed for this analysis assumes the following Capital Projects:

| <u>Project</u> | <u>Timing of Borrowing</u> | <u>Est. Costs</u> | Updated from \$5 million |
|------------------------------------|----------------------------|----------------------|-----------------------------|
| – Raw Water Intake | 2023 | \$8.0 million | |
| – Gateway Sewer Project | 2023 | \$3.5 million | |
| – Sewage Pump Station Improvements | 2025 | <u>\$5.0 million</u> | |
| – Total Estimated Project Costs | | \$16.5 million | |

- Key Borrowing Assumptions

- Interest Rate 5.0%
- Debt Service Commencement Following FY
- Structure Level Debt Service

Key Assumptions | Gateway Sewer Project



- Based on information provided by the Developer, the matrix below shows the incremental number of units assumed to be built and sold per year. For example, the units shown in column 2024 are assumed to be built and sold in 2023, therefore ACSA would begin to realize water and sewer revenues from the units beginning in 2024.
- In addition, the matrix lays out the estimated additional water and sewer revenues generated by the New Development.

Based on the 55% current operating margin (operating expenses ÷ operating revenues), Davenport has assumed that 45% of the potential new revenues would be available for debt service.

| Number of Units by Type | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | Totals |
|---|------------|------------|------------|------------|------------|------------|------------|---------------------------------|
| 1 Senior Villas | 20 | 20 | 20 | 24 | | | | 84 |
| 2 Market Apartments | 69 | 69 | 69 | 69 | | | | 276 |
| 3 Commercial Buildings | 1 | 2 | 2 | | | | | 5 |
| 4 Memory/Assisted Living | 28 | 28 | 28 | 28 | 28 | | | 140 |
| 5 Senior Apartments | | | 30 | 30 | 30 | 30 | 30 | 150 |
| 6 | | | | | | | | |
| 7 Additional Water and Sewer Revenues ⁽¹⁾ | | | | | | | | |
| 8 Senior Villas | \$ 21,420 | \$ 45,206 | \$ 71,125 | \$ 104,905 | \$ 110,230 | \$ 115,910 | \$ 121,590 | |
| 9 Market Apartments | 61,736 | 130,908 | 206,669 | 293,030 | 309,075 | 326,255 | 343,440 | |
| 10 Commercial Buildings | 1,343 | 4,029 | 6,715 | 6,715 | 7,035 | 7,365 | 7,700 | |
| 11 Memory/Assisted Living | 21,700 | 43,400 | 65,100 | 86,800 | 108,500 | 108,510 | 114,285 | |
| 12 Senior Apartments | - | - | 38,880 | 77,760 | 116,640 | 155,520 | 194,400 | |
| 13 Total Est. Additional W&S Revenue | \$ 106,199 | \$ 223,544 | \$ 388,489 | \$ 569,210 | \$ 651,480 | \$ 713,560 | \$ 781,415 | 100% Gross Incremental Revenues |
| 14 | | | | | | | | |
| 15 Estimated Operating Expense Ratio (Operating Expenses ÷ Revenues) | 55% | 55% | 55% | 55% | 55% | 55% | 55% | |
| 16 | | | | | | | | |
| Est. Additional Revenues | | | | | | | | |
| 17 Available for Debt Service [line 13 x (1- line 15)] | \$ 47,789 | \$ 100,595 | \$ 174,820 | \$ 256,144 | \$ 293,166 | \$ 321,102 | \$ 351,637 | 45% Net Incremental Revenues |

(1) Based on usage and rate assumptions provided by Authority Staff.

Key Assumptions | Special Ad Valorem on Utility Service District



- Based on information provided by the Developer regarding the estimated build schedule, the matrix below shows the estimated additional revenues available for debt service from Ad Valorem taxes.
- Each unit is assumed to have an average value of \$100,000 in 2024, and grow in value by 3% annually thereafter.

| Number of Units by Type | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | Totals |
|---|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------|
| 1 Senior Villas | 20 | 20 | 20 | 24 | | | | 84 |
| 2 Market Apartments | 69 | 69 | 69 | 69 | | | | 276 |
| 3 Commercial Buildings | 1 | 2 | 2 | | | | | 5 |
| 4 Memory/Assisted Living | 28 | 28 | 28 | 28 | 28 | | | 140 |
| 5 Senior Apartments | | | 30 | 30 | 30 | 30 | 30 | 150 |
| 6 | | | | | | | | |
| Total Assessed Value | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | |
| 8 Base (lots 1 & 2) ⁽¹⁾ | \$ 368,900 | \$ 379,967 | \$ 391,366 | \$ 403,107 | \$ 415,200 | \$ 427,656 | \$ 440,486 | |
| 9 New Development ⁽²⁾ | 11,800,000 | 24,054,000 | 39,675,620 | 55,965,889 | 63,444,865 | 68,348,211 | 73,398,658 | |
| 10 Total Assessed Value | \$ 12,168,900 | \$ 24,433,967 | \$ 40,066,986 | \$ 56,368,996 | \$ 63,860,065 | \$ 68,775,867 | \$ 73,839,143 | |
| 11 | | | | | | | | |
| 12 Service District Ad Valorem Tax Revenues | | | | | | | | |
| 13 Total Assessed Value | 12,168,900 | 24,433,967 | 40,066,986 | 56,368,996 | 63,860,065 | 68,775,867 | 73,839,143 | |
| 14 Total AV per \$100 | 121.689 | 244,340 | 400,670 | 563,690 | 638,601 | 687,759 | 738,391 | |
| 15 Additional Ad Valorem Rate | 0.10 | 0.10 | 0.10 | 0.10 | 0.10 | 0.10 | 0.10 | |
| 16 Revenue from Service District Tax | \$ 12,169 | \$ 24,434 | \$ 40,067 | \$ 56,369 | \$ 63,860 | \$ 68,776 | \$ 73,839 | |
| 17 | | | | | | | | |
| 18 Additional Tax Revenue to County | | | | | | | | |
| 19 New Development AV ⁽¹⁾ | 11,800,000 | 24,054,000 | 39,675,620 | 55,965,889 | 63,444,865 | 68,348,211 | 73,398,658 | |
| 20 New Development AV per \$100 | 118,000 | 240,540 | 396,756 | 559,659 | 634,449 | 683,482 | 733,987 | |
| 21 Current Real Estate Tax Rate | 0.61 | 0.61 | 0.61 | 0.61 | 0.61 | 0.61 | 0.61 | |
| 22 Revenue from New Development | \$ 71,980 | \$ 146,729 | \$ 242,021 | \$ 341,392 | \$ 387,014 | \$ 416,924 | \$ 447,732 | |

(1) The lots (1 and 2), on which the development is planned to occur, have current values of \$223,500 and \$145,400, respectively. The lots are assumed to increase in value by 3% annually beginning in 2025 and beyond.

(2) As mentioned above, each unit is assumed to have an average value of \$100,000 in 2024. The value per unit is assumed to grow by 3% annually in 2025 and beyond.

Preliminary Estimated Results

- Should the actual incremental revenues from the Gateway Sewer Project come in as projected by the Developer, no additional water and sewer rate increases MAY be needed above the Adjusted Baseline:

- Water rate increases of 5.9%⁽¹⁾; and
- Sewer rate increases of 6.9%⁽¹⁾.

- Assuming the Gateway Sewer Project is delayed significantly and there are No Incremental Revenues added to the system, the estimated potential impact to rates could be as follows:

- Water rate increases of 7.2% (vs. 5.9%⁽¹⁾); and
- Sewer rate increases of 8.2% (vs. 6.9%⁽¹⁾).

- Alternatively, the County could support the capital expenditure (or related debt service) specifically tied to the \$3.5 million Gateway Sewer Project with estimated annual debt service of \$281,000 by either:

- Appropriating funds from the County's annual operating budget; or
- Assessing the Special Ad Valorem Tax on the Utility Service District.

Both of these assume the full \$3.5 million would be borrowed for the Gateway Project.

Grants or other funds may be identified to potentially borrow less.

(1) Please note that the analyses and scenarios reflected in Davenport's Fall 2021 Annual Pro Forma Report reflected estimates for the Mandated Projects totaling \$10 million. The Authority Board adopted water and sewer rates at 4.38% and 5.38% based on the same assumptions. Given the updated Raw Water Intake estimate of \$8 million, the new estimated total for the Mandated Projects is \$13 million and would require water and sewer rate increases of 5.9% and 6.9%, respectively. This is prior to adding in the \$3.5 million estimated cost of the Gateway Sewer Project.

- Water and Sewer Rates will need to be adjusted over and above the current plan established in the Fall of 2021⁽¹⁾ in order to address the increased capital costs for the Raw Water Intake Project.
 - Hurt & Proffitt now estimates that the Raw Water Intake Project will cost \$3 million more than originally estimated (i.e., old estimate \$5 million, new estimate \$8 million).
 - The “Adjusted” Baseline for rate increases would be:
 - Water rate increases of 5.9%⁽¹⁾; and
 - Sewer rate increases of 6.9%⁽¹⁾.
- The estimated debt service related to the \$3.5 million Gateway Sewer Project is approximately \$281,000⁽¹⁾ annually, which could be covered by one or a combination of the following:
 - Incremental revenues generated by the new project;
 - Rate increases;
 - Assessment of a Special Ad Valorem Tax; or
 - County appropriations.
- The potential Utility Service District provides flexibility to the County as it pertains to balancing the potential Water and Sewer Rates with additional revenue generation specific to the Gateway Sewer Project.

Next Steps



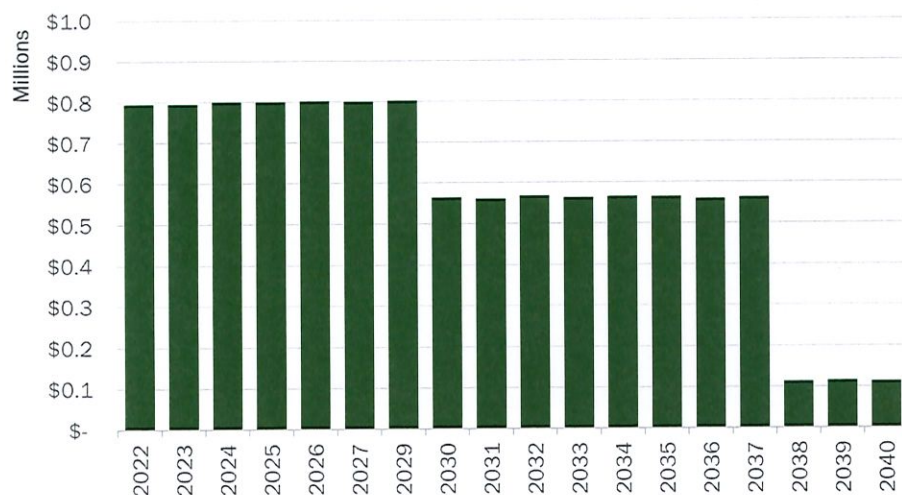
- County and Authority Boards determine if Gateway Sewer Project is desirable / viable.
 - If yes, both Boards direct Staff and Davenport to conduct Bank RFP process for purposes of obtaining the initial Interim Financing for the Gateway Sewer Project.
- County determines if creating the Utility Service District for purposes of flexibility is desired.
- County and Authority Staff continue monitoring for and identifying potential grant moneys and other sources of funds that could further reduce the permanent financing amount.
- Davenport to update the Pro Forma this Spring once the auditors have provided updated financial information for ACSA, ahead of the Authority's new budget for FY 2024.

Appendix

Existing Debt Profile



Existing Debt Service*



Par Outstanding – Estimated as of 12/31/2021*

| Type | Par Amount |
|--|--------------------|
| Water & Sewer System Revenue Refunding Bond, Series 2021 | \$5,903,000 |
| Tax-Exempt Water & Sewer System Revenue Bond, Series 2020 | 1,660,000 |
| Taxable Water & Sewer System Revenue Refunding Bond, Series 2020 | 1,600,000 |
| Water & Sewer Revenue Refunding Bond, Series 2012A | 360,000 |
| Total | \$9,523,000 |

Existing Debt Service*

| Fiscal Year | Principal | Interest | Total | 10-Year Payout |
|--------------|------------------|------------------|-------------------|----------------|
| Total | 9,523,000 | 1,720,106 | 11,243,106 | |
| 2022 | 585,000 | 210,273 | 795,273 | 63.9% |
| 2023 | 608,000 | 187,044 | 795,044 | 67.1% |
| 2024 | 624,000 | 176,028 | 800,028 | 70.7% |
| 2025 | 635,000 | 164,134 | 799,134 | 75.0% |
| 2026 | 650,000 | 151,554 | 801,554 | 80.2% |
| 2027 | 662,000 | 138,227 | 800,227 | 86.5% |
| 2028 | 677,000 | 124,114 | 801,114 | 94.4% |
| 2029 | 693,000 | 109,076 | 802,076 | 95.7% |
| 2030 | 471,000 | 93,328 | 564,328 | 97.5% |
| 2031 | 479,000 | 81,213 | 560,213 | 100.0% |
| 2032 | 497,000 | 70,582 | 567,582 | 100.0% |
| 2033 | 503,000 | 60,495 | 563,495 | 100.0% |
| 2034 | 515,000 | 50,438 | 565,438 | 100.0% |
| 2035 | 525,000 | 40,059 | 565,059 | 100.0% |
| 2036 | 530,000 | 29,473 | 559,473 | 100.0% |
| 2037 | 544,000 | 18,668 | 562,668 | 100.0% |
| 2038 | 105,000 | 7,575 | 112,575 | 100.0% |
| 2039 | 110,000 | 5,169 | 115,169 | 100.0% |
| 2040 | 110,000 | 2,656 | 112,656 | 100.0% |

*Note that ACSA's FY is on a CY Basis.

Debt Obligations | Details



6,081,000
Water and Sewer System Revenue Refunding Bond, Series 2021

| FY | Coupon | Principal | Interest | Total |
|-------|--------|-----------|-----------|-----------|
| Total | | 5,903,000 | 1,090,405 | 6,993,405 |
| 2022 | 2.010% | 125,000 | 118,650 | 243,650 |
| 2023 | 2.010% | 333,000 | 116,138 | 449,138 |
| 2024 | 2.010% | 339,000 | 109,445 | 448,445 |
| 2025 | 2.010% | 350,000 | 102,631 | 452,631 |
| 2026 | 2.010% | 355,000 | 95,596 | 450,596 |
| 2027 | 2.010% | 362,000 | 88,460 | 450,460 |
| 2028 | 2.010% | 367,000 | 81,184 | 448,184 |
| 2029 | 2.010% | 378,000 | 73,807 | 451,807 |
| 2030 | 2.010% | 386,000 | 66,209 | 452,209 |
| 2031 | 2.010% | 389,000 | 58,451 | 447,451 |
| 2032 | 2.010% | 402,000 | 50,632 | 452,632 |
| 2033 | 2.010% | 408,000 | 42,552 | 450,552 |
| 2034 | 2.010% | 415,000 | 34,351 | 449,351 |
| 2035 | 2.010% | 425,000 | 26,009 | 451,009 |
| 2036 | 2.010% | 430,000 | 17,467 | 447,467 |
| 2037 | 2.010% | 439,000 | 8,824 | 447,824 |
| 2038 | | | - | - |
| 2039 | | | - | - |
| 2040 | | | - | - |
| 2041 | | | - | - |

Dated Date: 4/16/2021 Next Call: 101% before 11/1/2029

Purpose: Refunds the Authority's Water and Sewer System Revenue Refunding Bond, Series 2017.

Coupon Dates: 5/1, 11/1 Maturity Date: 11/1/2037

Source: Closing Memo

1,660,000
TE- Water & Sewer System Revenue Bond, Series 2020 ("New Money")

| FY | Coupon | Principal | Interest | Total |
|-------|--------|-----------|----------|---------|
| Total | | 1,660,000 | 510,231 | - |
| 2022 | 5.125% | 60,000 | 56,075 | 116,075 |
| 2023 | 5.125% | 60,000 | 53,000 | 113,000 |
| 2024 | 5.125% | 65,000 | 49,925 | 114,925 |
| 2025 | 5.125% | 70,000 | 46,594 | 116,594 |
| 2026 | 5.125% | 70,000 | 43,006 | 113,006 |
| 2027 | 5.125% | 75,000 | 39,419 | 114,419 |
| 2028 | 5.125% | 80,000 | 35,575 | 115,575 |
| 2029 | 5.125% | 85,000 | 31,475 | 116,475 |
| 2030 | 5.125% | 85,000 | 27,119 | 112,119 |
| 2031 | 5.125% | 90,000 | 22,763 | 112,763 |
| 2032 | 5.125% | 95,000 | 19,950 | 114,950 |
| 2033 | 5.125% | 95,000 | 17,944 | 112,944 |
| 2034 | 5.125% | 100,000 | 16,088 | 116,088 |
| 2035 | 5.125% | 100,000 | 14,050 | 114,050 |
| 2036 | 5.125% | 100,000 | 12,006 | 112,006 |
| 2037 | 5.125% | 105,000 | 9,844 | 114,844 |
| 2038 | 5.125% | 105,000 | 7,575 | 112,575 |
| 2039 | 5.125% | 110,000 | 5,169 | 115,169 |
| 2040 | 5.125% | 110,000 | 2,656 | 112,656 |
| 2041 | | | - | - |

Dated Date: 11/18/2020 Next Call: 11/1/2030

Purpose: Finance improvements to the Graham Creek Reservoir Dam.

Coupon Dates: 4/1, 10/1 Maturity Date: 10/1/2040

Source: Closing Memo

1,640,000
Taxable Water & Sewer System Revenue Refunding Bond, Series 2020

| FY | Coupon | Principal | Interest | Total |
|-------|--------|-----------|----------|-----------|
| Total | | 1,600,000 | 102,020 | 1,702,020 |
| 2022 | 0.481% | 40,000 | 18,098 | 58,098 |
| 2023 | 0.580% | 215,000 | 17,906 | 232,906 |
| 2024 | 0.795% | 220,000 | 16,658 | 236,658 |
| 2025 | 0.911% | 215,000 | 14,910 | 229,910 |
| 2026 | 1.157% | 225,000 | 12,952 | 237,952 |
| 2027 | 1.330% | 225,000 | 10,348 | 235,348 |
| 2028 | 1.548% | 230,000 | 7,355 | 237,355 |
| 2029 | 1.649% | 230,000 | 3,793 | 233,793 |
| 2030 | | | | |
| 2031 | | | | |
| 2032 | | | | |
| 2033 | | | | |
| 2034 | | | | |
| 2035 | | | | |
| 2036 | | | | |
| 2037 | | | | |
| 2038 | | | | |
| 2039 | | | | |
| 2040 | | | | |
| 2041 | | | | |

Dated Date: 11/18/2020 Next Call: 11/1/2030

Purpose: Refunds callable outstanding maturities on the VRA's Pooled Bonds, Series 2012A

Coupon Dates: 4/1, 10/1 Maturity Date: 10/1/2029

Source: Closing Memo

Notes: Callable outstanding mats: 11/1/2023-11/1/2029

Debt Obligations | Details



715,000

Water and Sewer Revenue Refunding Bond, Series 2012A

| FY | Coupon | Principal | Interest | Total |
|-------|--------|-----------|----------|---------|
| Total | | 360,000 | 17,450 | 377,450 |
| 2022 | 4.847% | 360,000 | 17,450 | 377,450 |
| 2023 | | | | |
| 2024 | | | | |
| 2025 | | | | |
| 2026 | | | | |
| 2027 | | | | |
| 2028 | | | | |
| 2029 | | | | |
| 2030 | | | | |
| 2031 | | | | |
| 2032 | | | | |
| 2033 | | | | |
| 2034 | | | | |
| 2035 | | | | |
| 2036 | | | | |
| 2037 | | | | |
| 2038 | | | | |
| 2039 | | | | |
| 2040 | | | | |
| 2041 | | | | |

Dated Date: 4/30/2012 Next Call: n/a

Purpose: Refunds 2010 and 2009 Bonds Insurance: n/a

Coupon Dates: 4/1, 10/1 Maturity Date: 10/1/2022

Source: Closing Memo and Executed Financing Agreement

Municipal Advisor Disclosure



The enclosed information relates to an existing or potential municipal advisor engagement.

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Attachment 2

Amherst County

Department of Social Services

Director – Jason Meador

Administrative Services Manager – Robin McFadden

Family Services Manager – Drew Coleman

Mission :



Offer timely, appropriate, quality services to individuals and families in order to promote self-sufficiency and to protect children and adults.

Services Offered:

- Foster Care / Adoption
- Adult Protective Services
- Child Protective Services
- In home / Prevention Services
- Energy Assistance
- Emergency Assistance
- Emergency Shelter Operations
- Employment Services
- Family Access to Insurance Security (FAMIS)
- Family Partnership Meetings
- Home Based Care (Companion Services)
- Intake Services
- Medicaid
- SNAP (Food Assistance)
- State/Local Hospitalization
- Temporary Assistance to Needy Families (TANF)
- Volunteer Services

ORGANIZATIONAL CHART

Amherst County Department of Social Services

Amherst County Department of Social Services
Local DSS Board: Leon Parrish, John Marks, Glenda Hash, Toni Overstreet, David Pugh

Jason Meador
Director

FAMILY SERVICES

Drew Coleman
Family Services Manager

Michael Chesser
Family Services Supervisor

VACANT
Family Services Supervisor

Adult Protective Services
Leanne Ragland
Family Services Specialist I

Foster Care & Adoption
Cierra Emory
Family Services Specialist I

Eric Divers
Family Services Specialist I

Tonya Bradley
Family Services Specialist I

Child Protective Services - Prevention
Paula Harman
Family Services Specialist III

Kelly Lutes-Paxton
Family Services Specialist I

Carmela Dyke
Family Services Specialist II

VACANT
Family Services Specialist I/II

Child Protective Services - Investigations
Giovanna Rose
Family Services Specialist III

VACANT
Family Services Specialist I/II

Hannah Wasvary
Family Services Specialist I

VACANT
Human Services Assistant I/II

Robert Pugh
Family Services Specialist I

Fran Patton
Human Services Assistant II

VACANT
Family Services Specialist I/II

BENEFIT PROGRAMS

VACANT
Assistant Director

Cindy Walker
Benefit Programs Supervisor

Sara Tomlin
Benefit Programs Supervisor

Intake Unit
Laura Smith
Benefit Programs Specialist III

Ongoing Unit
Flo Duff
Benefit Programs Specialist III

Self-Sufficiency Unit
Kimberly Davis
Self-Sufficiency Specialist II

Heather Mays
Benefit Programs Specialist II

Marlo Harris
Benefit Programs Specialist II

Rebecca Lilly
Self-Sufficiency Specialist II

Sharon Hughes
Benefit Programs Specialist II

Shirley Collins
Benefit Programs Specialist II

Audrey Millner
Self-Sufficiency Specialist I

Daphne Gilchrist
Benefit Programs Specialist I

Robin Gunter
Benefit Programs Specialist II

Kristin Shockey
Benefit Programs Specialist I

Stacy Bowman
Benefit Programs Specialist II

VACANT
Benefit Programs Specialist I/II

Teresa Irving
Benefit Programs Specialist II

Casey Collins
Benefit Programs Specialist II

Sarah Caddell
Benefit Programs Specialist II

Brenda Ragland
Benefit Programs Specialist II

Danielle Snyder (P/T)
Human Services Assistant I

VACANT
Benefit Programs Specialist I/II

Robin McFadden
Administrative Services Manager

Mia Bell
Administrative Program Assistant II

Cindy Barber
Administrative Program Assistant I

Autumn Paige
Administrative Program Assistant I

Tracey Brown
Office Associate III

VACANT
Office Associate III



Amherst County

Department of Social Services

Performance Dashboard Comparisons

1st Quarter – FY 23

VIRGINIA DEPARTMENT OF
SOCIAL SERVICESQUARTERLY LOCAL AGENCY DASHBOARD
BENEFIT PROGRAMS

Reporting QTR: Q1 SFY 2023

Select Local Agency

Amherst

FIPS

009

Region

Piedmont

Level

II (Two)

Select Quarter/SFY

Q1 SFY 2023

SNAP Applications Processed on Time

Target \geq 97%

Amherst

99.4%

State: All Agencies

97.0%

Level: II (Two)

98.8%

Piedmont Region: All Agencies

97.9%

Piedmont Region: Level II (Two)

98.5%

TANF Applications Processed on Time

Target \geq 97%

Amherst

96.7%

State: All Agencies

98.2%

Level: II (Two)

98.8%

Piedmont Region: All Agencies

98.6%

Piedmont Region: Level II
(Two)

98.8%



VIRGINIA DEPARTMENT OF
SOCIAL SERVICES

QUARTERLY LOCAL AGENCY DASHBOARD BENEFIT PROGRAMS

Reporting QTR: Q1 SFY 2023

Select Local Agency

Amherst

FIPS

009

Region

Piedmont

Level

II (Two)

Select Quarter/SFY

Q1 SFY 2023

MA Applications (LDSS/Online) Processed on Time

Target $\geq 97\%$

Amherst

95.1%

State: All Agencies

92.0%

Level: II (Two)

94.3%

Piedmont Region: All Agencies

94.1%

Piedmont Region: Level II
(Two)

94.7%

Child Care Applications Processed on Time

Target $\geq 97\%$

Amherst

98.4%

State: All Agencies

98.3%

Level: II (Two)

98.0%

Piedmont Region: All Agencies

98.9%

Piedmont Region: Level II
(Two)

97.2%



VIRGINIA DEPARTMENT OF
SOCIAL SERVICES

QUARTERLY LOCAL AGENCY DASHBOARD FAMILY SERVICES

Reporting QTR: Q1 SFY 2023

Select Local Agency:

Amherst

FIPS

009

Region

Piedmont

Level

II (Two)

Select QTR/SFY:

Latest Completed Quarter

CPS Referrals Closed Before Due Date

Target $\geq 85\%$

Amherst

78.6%

State: All Agencies

41.8%

Level: II (Two)

64.2%

Piedmont Region: All Agencies

41.1%

Piedmont Region: Level II (Two)

59.9%

CFSR Timeliness of First Contact with Victim

Target $\geq 95\%$

Amherst

89.1%

State: All Agencies

86.8%

Level: II (Two)

88.4%

Piedmont Region: All Agencies

86.9%

Piedmont Region: Level II
(Two)

87.6%



VIRGINIA DEPARTMENT OF
SOCIAL SERVICES

QUARTERLY LOCAL AGENCY DASHBOARD FAMILY SERVICES

Reporting QTR: Q1 SFY 2023

Select Local Agency:

Amherst



FIPS

009

Region

Piedmont

Level

II (Two)

Select QTR/SFY:

Latest Completed Quarter



Monthly Foster Care Visits Required

Target \geq 95%

Amherst

98.2%

State: All Agencies

95.8%

Level: II (Two)

96.3%

Piedmont Region: All Agencies

96.1%

Piedmont Region: Level II
(Two)

97.4%

Monthly Foster Care Visits In Residence

Target \geq 50%

Amherst

66.5%

State: All Agencies

75.5%

Level: II (Two)

69.1%

Piedmont Region: All Agencies

73.2%

Piedmont Region: Level II
(Two)

65.2%



VIRGINIA DEPARTMENT OF
SOCIAL SERVICES

QUARTERLY LOCAL AGENCY DASHBOARD FAMILY SERVICES

Reporting QTR: Q1 SFY 2023

Select Local Agency:

Amherst

FIPS

009

Region

Piedmont

Level

II (Two)

Select QTR/SFY:

Latest Completed Quarter

Congregate Care Placements

Target \leq 16%

Amherst



15.4%

State: All Agencies



14.6%

Level: II (Two)



16.5%

Piedmont Region: All Agencies



16.3%

Piedmont Region: Level II
(Two)



21.4%

Kinship Care Placements

Target $>$ 25%

Amherst



16.9%

State: All Agencies



12.4%

Level: II (Two)



11.4%

Piedmont Region: All Agencies



16.7%

Piedmont Region: Level II (Two)



13.5%



Amherst County

Department of Social Services

Local Profile Report

1st Quarter – FY 23

Local Department of Social Services Profile Report, SFY 2021

Locality Name: **Amherst**

FIPS: **009**

Region: **Piedmont**

Agency Level: **II (Two)** HR Policy: **Non-Deviating**

IT Support: **Full**

Type of Agency Board: **Administrative**

| Population, 2020 | Amherst | | Piedmont | Statewide |
|-------------------------|---------------|---------|----------|-----------|
| | Count | Percent | Percent | Percent |
| Total Population | 31,667 | | | |
| Male | 15,340 | 48% | 48% | 49% |
| Female | 16,327 | 52% | 52% | 51% |
| Children (0-17 years) | 6,157 | 19% | 19% | 22% |
| Adults 18-64 years | 18,596 | 59% | 59% | 62% |
| Adult 65+ years | 6,914 | 22% | 21% | 16% |
| White only | 24,373 | 77% | 78% | 69% |
| African American only | 6,043 | 19% | 17% | 20% |
| Asian only | 161 | 1% | 2% | 7% |
| Other race | 298 | 1% | 0% | 1% |
| Two or more races | 792 | 3% | 2% | 3% |
| Hispanic/Latino* | 797 | 3% | 4% | 10% |

Source: UVA Weldon Cooper Center, Demographics Research Group (estimates come from the U.S. Census Bureau). *Other race includes Hawaiians, Pacific Islanders, American Indians, and Alaskan Natives. *Hispanic origin is not mutually exclusive of race.

| Poverty Rate (%) | Amherst | | Piedmont | | Statewide | |
|------------------|----------|----------|----------|----------|-----------|----------|
| | All ages | Children | All ages | Children | All ages | Children |
| 2007 | 12.2% | 16.1% | 13.0% | 17.6% | 9.9% | 12.9% |
| 2008 | 12.5% | 17.4% | 13.2% | 17.3% | 10.2% | 13.6% |
| 2009 | 13.9% | 17.7% | 14.2% | 19.2% | 10.6% | 14.0% |
| 2010 | 13.6% | 18.9% | 15.0% | 20.6% | 11.1% | 14.6% |
| 2011 | 13.4% | 20.2% | 15.1% | 21.0% | 11.6% | 15.6% |
| 2012 | 14.5% | 20.3% | 15.2% | 21.1% | 11.8% | 15.5% |
| 2013 | 14.2% | 20.8% | 15.3% | 21.8% | 11.7% | 15.7% |
| 2014 | 13.7% | 20.5% | 15.4% | 21.6% | 11.8% | 15.9% |
| 2015 | 15.0% | 20.6% | 14.8% | 20.9% | 11.2% | 15.0% |
| 2016 | 14.3% | 20.9% | 14.1% | 19.6% | 11.0% | 14.3% |
| 2017 | 12.7% | 18.3% | 13.5% | 18.8% | 10.7% | 14.0% |
| 2018 | 13.0% | 18.5% | 14.4% | 19.9% | 10.7% | 13.8% |
| 2019 | 12.0% | 16.9% | 12.7% | 18.1% | 9.9% | 13.3% |
| 2020 | 11.2% | 16.1% | 11.6% | 15.9% | 9.2% | 12.2% |

Source: U.S. Census Bureau, Small Area Income and Poverty Estimates (SAIPE).

3,435

Number of People (All Ages) living in Poverty in Locality

11%

Percent of People (All Ages) living in Poverty in Locality

976

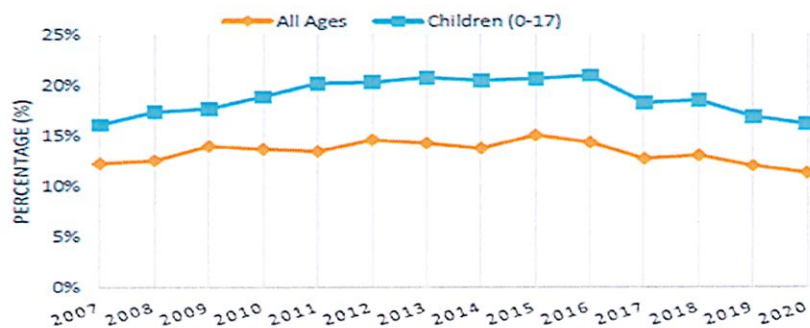
Number of Children (< 18 years) living in Poverty in Locality

16%

Percent of Children (< 18 years) living in Poverty in Locality

Source: US Census Bureau, Small Area Income and Poverty Estimates (SAIPE). Estimates are for 2020.

POVERTY RATE IN LOCALITY: ALL PEOPLE (ALL AGES) & CHILDREN, 2007-2020



Source: U.S. Census Bureau, Small Area Income and Poverty Estimates (SAIPE).

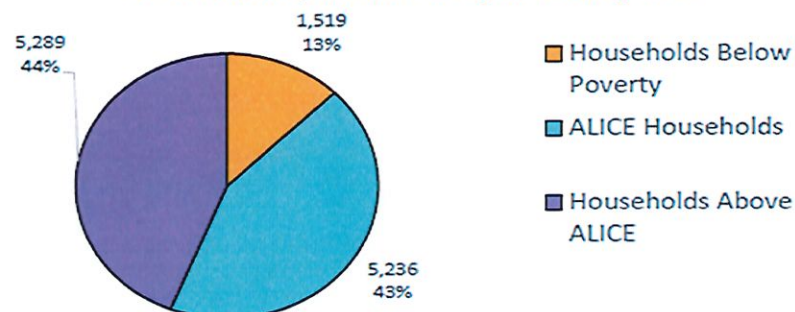
Local Department of Social Services Profile Report, SFY 2021

Locality Name: **Amherst**

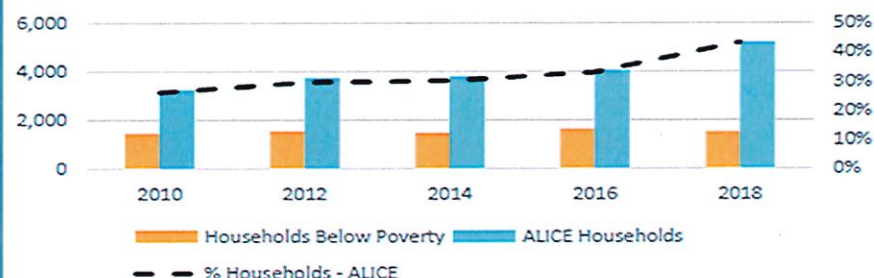
FIPS: **009**

Region: **Piedmont**

Households by Income Group in Locality, 2018



Households Below Poverty & ALICE Households in Locality, 2010-2018

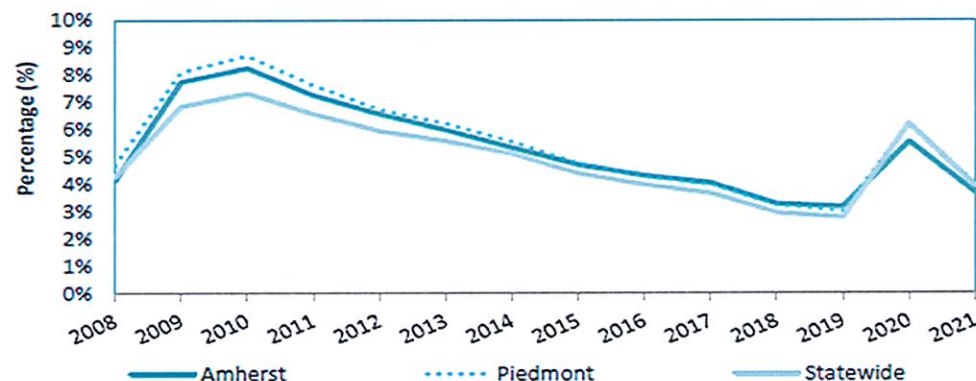


Source: United Way. ALICE Project. 2020 ALICE Report - Virginia. "ALICE" (Asset Limited, Income Constrained, Employed) represent working family households that are struggling to meet basic living needs.

| Unemployment | Amherst | | Piedmont | Statewide |
|--------------|---------|----------|----------|-----------|
| | Count | Rate (%) | Rate (%) | Rate (%) |
| 2008 | 660 | 4.1% | 4.7% | 4.3% |
| 2009 | 1,210 | 7.7% | 8.1% | 6.8% |
| 2010 | 1,350 | 8.2% | 8.7% | 7.3% |
| 2011 | 1,170 | 7.2% | 7.6% | 6.6% |
| 2012 | 1,053 | 6.6% | 6.7% | 5.9% |
| 2013 | 945 | 6.0% | 6.2% | 5.6% |
| 2014 | 835 | 5.3% | 5.5% | 5.1% |
| 2015 | 722 | 4.7% | 4.8% | 4.4% |
| 2016 | 646 | 4.3% | 4.3% | 4.0% |
| 2017 | 613 | 4.0% | 4.0% | 3.7% |
| 2018 | 492 | 3.3% | 3.2% | 3.0% |
| 2019 | 481 | 3.2% | 3.0% | 2.8% |
| 2020 | 819 | 5.5% | 6.2% | 6.2% |
| 2021 | 528 | 3.7% | 4.0% | 3.9% |

Source: Virginia Employment Commission. Rates are not seasonally adjusted.

Unemployment Rate (unadjusted) in Locality, 2008-2021



Source: Virginia Employment Commission. Rates per calendar year are not seasonally adjusted.

Local Department of Social Services Profile Report, SFY 2021

Locality Name: **Amherst**

FIPS: **009**

Region: **Piedmont**

2,436

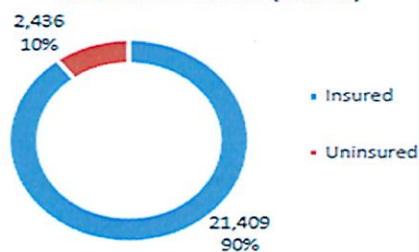
Number of People Under 65 Who Are Uninsured in Locality

10%

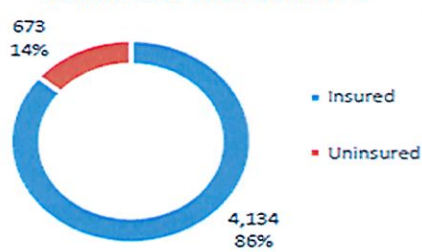
Percent of People Under 65 Who Are Uninsured in Locality

Insurance Status of People Under 65 By Income Level (2019)

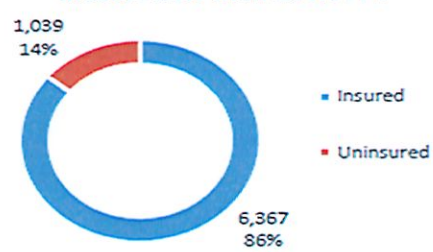
All Income Levels (comb.)



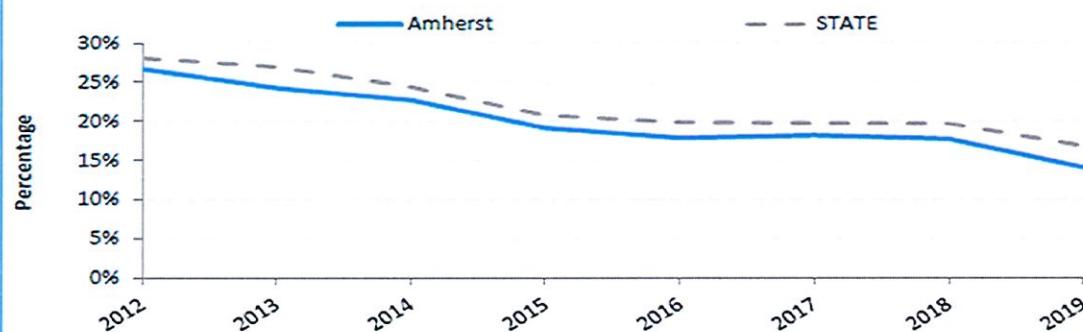
Income Less Than 138% FPL



Income Less than 200% FPL



% Uninsured: People Under 65 With Income < 200% FPL, 2012-2019



Source: U.S. Census Bureau, Small Area Health Insurance Estimates (SAHIE).

Local Department of Social Services Profile Report, SFY 2021

Locality Name: **Amherst**

FIPS: **009**

Region: **Piedmont**

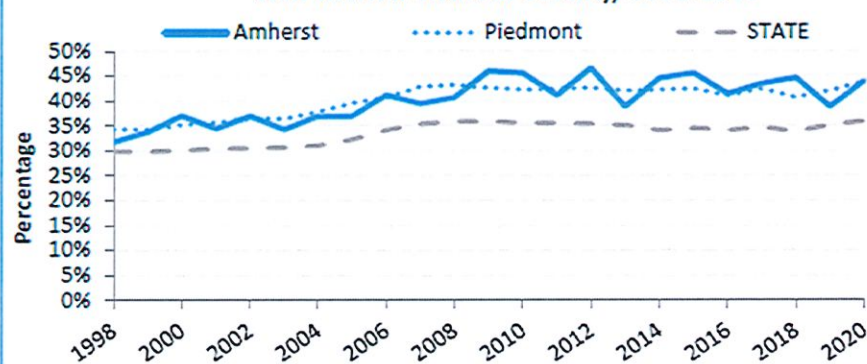
| Births (5-Years Comb.) | Non-Marital Births | | | | Teen Births | | | |
|------------------------|--------------------|---------|----------|-----------|-------------|------|----------|-----------|
| | Amherst | | Piedmont | Statewide | Amherst | | Piedmont | Statewide |
| | Count | Percent | Percent | Percent | Count | Rate | Rate | Rate |
| Total | 671 | 42% | 42% | 35% | 67 | 9.8 | 8.1 | 7.3 |
| White | 463 | 36% | 34% | 26% | 46 | 8.8 | 6.4 | 5.5 |
| Black | 186 | 72% | 76% | 64% | 15 | 10.4 | 12.4 | 10.0 |
| Other race | 22 | 49% | 33% | 31% | 6 | 41.4 | 10.4 | 13.9 |

29%

Percent of Children living in a single-parent household (2016-2020) (Source: U.S. Census Bureau, American Community Survey)

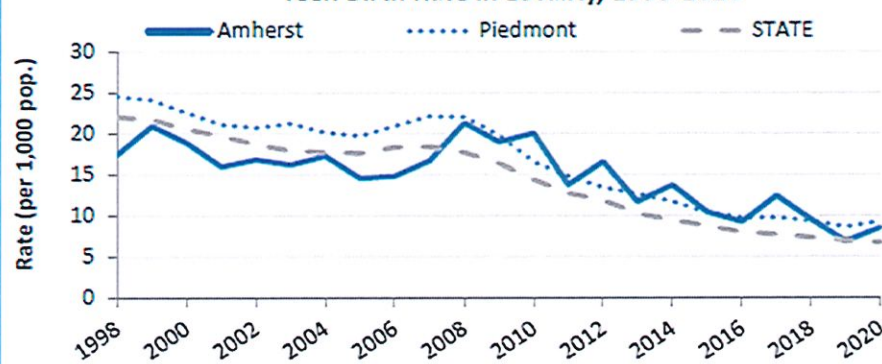
Source: Virginia Department of Health. Records of live births in 2016-2020 (combined) among unmarried women 15-44 years and teens 10-19 years by mother's race. Teen birth rate is per 1,000 population.

Non-Marital Births in Locality, 1998-2020



Source: VDH, Division of Health Statistics. Refers to live births to females aged 15-44 years.

Teen Birth Rate in Locality, 1998-2020



Source: VDH, Division of Health Statistics. Refers to live births to females aged 10-19 years.

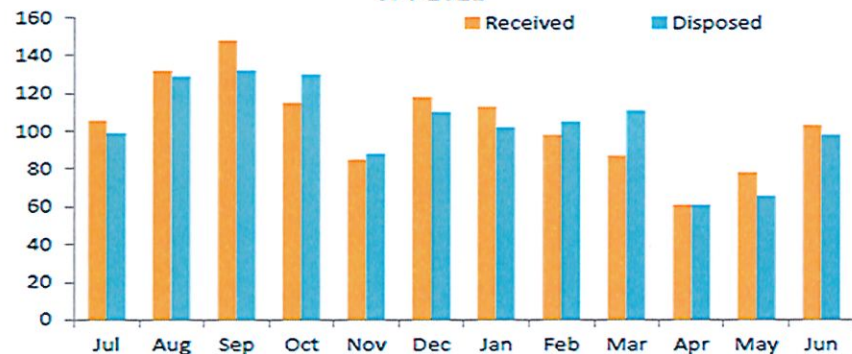
Local Department of Social Services Profile Report, SFY 2021

Locality Name: **Amherst**

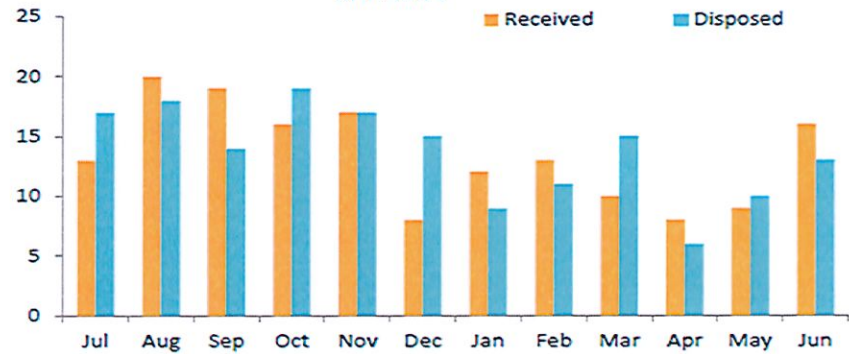
FIPS: **009**

Region: **Piedmont**

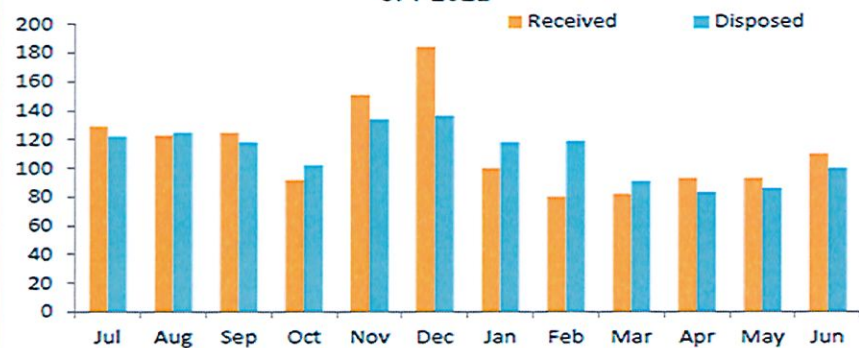
SNAP Applications Received & Disposed in Locality, SFY 2021



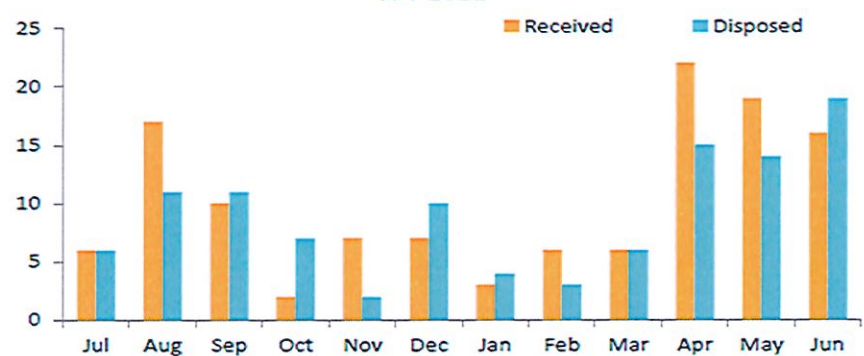
TANF Applications Received & Disposed in Locality, SFY 2021



Medicaid Applications Received & Disposed in Locality, SFY 2021



Child Care Applications Received & Disposed in Locality, SFY 2021



Local Department of Social Services Profile Report, SFY 2021

Locality Name: **Amherst**

FIPS: **009**

Region: **Piedmont**

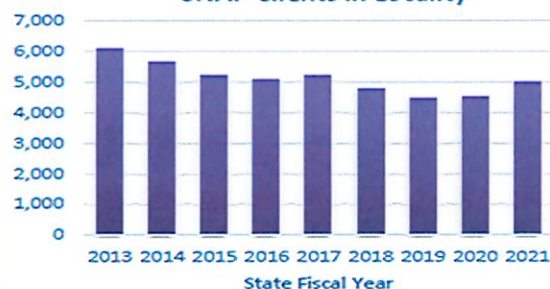
| Benefit Clients Served by State Fiscal Year | Benefit Program ¹ | | | | Child Care ³ | |
|---|------------------------------|------|----------|----------------------|-------------------------|----------|
| | SNAP | TANF | Medicaid | Program ² | Families | Children |
| 2013 | 6,100 | 429 | 5,903 | 8,189 | 131 | 210 |
| 2014 | 5,668 | 357 | 5,870 | 7,812 | 118 | 188 |
| 2015 | 5,218 | 346 | 6,147 | 7,725 | 103 | 184 |
| 2016 | 5,099 | 327 | 6,420 | 7,939 | 92 | 169 |
| 2017 | 5,201 | 331 | 6,877 | 8,239 | 82 | 148 |
| 2018 | 4,771 | 303 | 6,861 | 7,873 | 72 | 129 |
| 2019 | 4,497 | 239 | 7,689 | 8,290 | 92 | 166 |
| 2020 | 4,519 | 225 | 8,565 | 8,986 | 110 | 192 |
| 2021 | 5,014 | 243 | 9,275 | 9,739 | 101 | 197 |

9,739

Residents who received benefits (SNAP, TANF or Medicaid) in SFY 2021

¹ Source: Data Warehouse. "Client Cross-Program Locality Yearly Analysis" (2012-2016 data from ADAPT; 2017-2021 data from VaCMS). Unduplicated annual count within locality. Refers to "eligible" household members. ² Received SNAP, TANF and/or Medicaid during the year. ³ Source: VaCMS. "Children and Family Counts -- Expenditure by Budget Line" (not available prior to FY 2013).

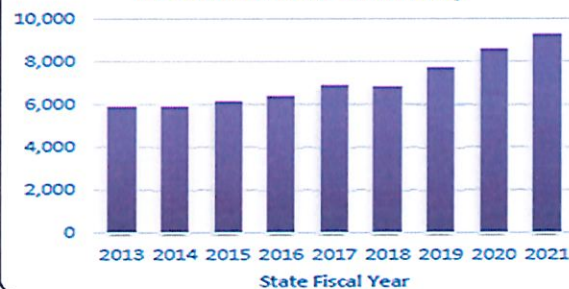
SNAP Clients in Locality



TANF Clients in Locality



Medicaid Clients in Locality



| Benefit Client Demographics (SFY 2021) | By Age Group | | | | Gender | | Race | | | Hispanic Ethnicity |
|--|--------------|-------------|-------------|-----------|--------|-------|-------|-------|-------|--------------------|
| | 0-17 years | 18-34 years | 35-64 years | 65+ years | Female | Male | White | Black | Other | |
| Any Benefit Program ¹ | 3,482 | 2,366 | 3,071 | 820 | 5,237 | 4,502 | 6,738 | 2,564 | 213 | 177 |
| SNAP | 2,039 | 1,078 | 1,592 | 305 | 2,811 | 2,203 | 3,510 | 1,410 | 92 | 95 |
| TANF | 184 | 33 | 26 | 0 | 145 | 98 | 173 | 61 | 9 | 9 |
| Medicaid | 3,342 | 2,253 | 2,897 | 783 | 5,043 | 4,232 | 6,400 | 2,442 | 210 | 176 |
| | | | | | | | | | | |
| | | | | | | | | | | |
| Child Care | 22 | 46 | 54 | 103 | 96 | 129 | 144 | 77 | 4 | 8 |

Sources: VaCMS, Client Cross-Program Locality Yearly Analysis. ¹ Unduplicated number of clients who received SNAP, TANF, and/or Medicaid (excl. Child Care). Note: Refers to eligible clients (excl. deemed and included clients). "Other" race includes Asians, Hawaiian/Pacific Islanders and American Indian/Alaskan Natives. Hispanic ethnicity is not mutually exclusive of race.

Local Department of Social Services Profile Report, SFY 2021

Locality Name: **Amherst** FIPS: **009** Region: **Piedmont**

| Households (Cases) Served by Year | Benefit Program ¹ | | | Energy Assistance (EA) ² | | |
|--------------------------------------|------------------------------|-------------------|----------|-------------------------------------|---------|--------|
| | SNAP | TANF ³ | Medicaid | Fuel | Cooling | Crisis |
| 2010 | 2,446 | 219 | 3,559 | NA | NA | NA |
| 2011 | 2,616 | 196 | 3,682 | NA | NA | NA |
| 2012 | 2,687 | 187 | 3,750 | NA | NA | NA |
| 2013 | 2,738 | 192 | 3,808 | 987 | 509 | 231 |
| 2014 | 2,599 | 166 | 3,819 | 860 | 469 | 235 |
| 2015 | 2,366 | 158 | 3,943 | 834 | 469 | 221 |
| 2016 | 2,291 | 147 | 3,814 | 804 | 441 | 151 |
| 2017 | 2,319 | 96 | 3,725 | 815 | 459 | 141 |
| 2018 | 2,148 | 129 | 3,958 | 770 | 456 | 199 |
| 2019 | 2,130 | 112 | 4,558 | 747 | 462 | 168 |
| 2020 | 2,149 | 108 | 5,273 | 737 | 506 | 150 |
| 2021 | 2,325 | 106 | 5,685 | 740 | 510 | 103 |

¹ Sources: ADAPT (SNAP & TANF, SFY 2010-2016); MMIS (Medicaid, SFY 2010-2016); VaCMS (all programs, 2017-2021). Represent unduplicated cases within locality by SFY.

² EA Case (Household) Counts Agency Summary Reports (2013-2016) & VaCMS EAP Program Effectiveness Reports (FFY 2017-2021). ³ Re: 2017, see caution note on "TANF Cases-Annual" tab.

| Family Services Clients | Total Recipients | Race | | | | Age Group (years) | | | | |
|---|---------------------|-------|-------|-------|---------|-------------------|------|-------|-------|-----|
| | | White | Black | Other | Unknown | 0-5 | 6-10 | 11-15 | 16-18 | 19+ |
| Children in foster care (as of 9/30/2021) | 29 | 12 | 8 | 9 | 0 | 7 | 7 | 5 | 7 | 3 |
| Children exited to adoption (FFY 2021) | 5 | 4 | 1 | 0 | 0 | 1 | 1 | 2 | 1 | 0 |
| Children receiving adoption assistance | 25 | 22 | 3 | 0 | 0 | 6 | 9 | 6 | 2 | 2 |

Sources: Division of Family Services, VCWOR/OASIS. "Children in Foster Care" is a point-in-time count as of 9/30/2021. "Children Exited to Adoption" is reported for the federal fiscal year, ending September 30. "Children Receiving Adoption Assistance": children receiving adoption subsidies as of 12/1/2021. Clients with missing race are included in total counts.

| Child Protective Services (CPS) | Total Children | Race/Ethnicity* | | | | Age Group (in years) | | | | |
|--------------------------------------|-------------------|-----------------|-------|-------|---------|----------------------|---------|---------|----------|---------|
| | | White | Black | Other | Unknown | Hispanic | Under 4 | 4 to 11 | 12 to 17 | Unknown |
| Children in CPS referrals (SFY 2021) | 572 | 451 | 107 | 17 | 37 | 11 | 142 | 285 | 118 | 27 |

Sources: DFS, VCWOR/OASIS. "Children in CPS Referrals": *Child may belong to more than one race. Hispanic origin is not mutually exclusive from race. Race subtotals do not add up to Total Children.

| Adult Protective Services (SFY 2021) | Total Adults | Race | | | | Age | | | Sex | | |
|---|--------------|-------|-------|------------|---------|-------|--------------|---------|--------|------|-------------|
| | | White | Black | Other race | Unknown | 18-59 | 60 and older | Unknown | Female | Male | Transgender |
| Adults (in APS reports) | 122 | 91 | 27 | 0 | 4 | 23 | 94 | 1 | 66 | 56 | 0 |

Sources: DARS, Adult Protective Services Division, PeerPlace. Refers to subjects in APS investigated reports. "Other race" category includes people who are Asian, Pacific Islander, American Indian/Alaskan Native and multi-

Local Department of Social Services Profile Report, SFY 2021

Locality Name: **Amherst** FIPS: **009** Region: **Piedmont**

| Social Services Spending, FY 2021 Amherst | Federal | State | Local | NER | Special Funds* | All Sources |
|--|--------------|--------------|-------------|-----------|----------------|--------------|
| Administrative costs | \$1,242,847 | \$578,013 | \$715,608 | \$155,776 | \$0 | \$2,692,243 |
| Staff and operations ¹ | \$1,177,043 | \$578,013 | \$649,804 | \$70,025 | \$0 | \$2,474,885 |
| Other expenses ² | \$65,804 | \$0 | \$65,804 | \$85,750 | N/A | \$217,358 |
| Admin costs - % by Funding Source | 46% | 21% | 27% | 6% | 0% | 100% |
| Admin costs - % Total SS spending | 2% | 1% | 52% | 100.0% | 0.0% | 2.9% |
| Services purchased for clients ³ | \$42,575 | \$6,850 | \$9,971 | \$0 | \$0 | \$59,396 |
| Services - % by Funding Source | 72% | 11.5% | 16.8% | 0.0% | 0% | 100% |
| Services - % Total SS spending | 0.1% | 0.0% | 0.7% | 0% | 0% | 0.1% |
| Client Benefits Spending ⁴ | \$49,477,600 | \$40,679,801 | \$644,218 | \$0 | \$13,178 | \$90,814,797 |
| Medicaid & FAMIS ⁵ | \$39,526,818 | \$38,366,891 | \$60,972 | N/A | N/A | \$77,954,681 |
| SNAP | \$8,548,481 | N/A | N/A | N/A | N/A | \$8,548,481 |
| TANF | \$91,390 | \$143,222 | \$0 | \$0 | N/A | \$234,612 |
| Energy Assistance | \$548,561 | N/A | N/A | N/A | \$7,200 | \$555,761 |
| Foster care/adoption ⁶ | \$410,486 | \$334,617 | \$0 | \$0 | N/A | \$745,103 |
| Children's Services Act ⁷ | \$0 | \$1,698,837 | \$569,545 | \$0 | N/A | \$2,268,382 |
| Child Care ⁸ | \$351,865 | \$81,429 | N/A | N/A | \$5,978 | \$439,272 |
| Other Benefits ⁹ | \$0 | \$54,805 | \$13,701 | \$0 | N/A | \$68,506 |
| Benefits - % by Funding Source | 54% | 45% | 0.7% | 0.0% | 0% | 100% |
| Benefits - % Total SS spending | 97% | 99% | 47% | 0% | 100% | 97% |
| Total SS Spending | \$50,763,022 | \$41,264,664 | \$1,369,796 | \$155,776 | \$13,178 | \$93,566,435 |
| SS Funding - % by Funding Source | 54% | 44% | 1% | 0% | 0% | 100% |

Source: LASER, Statewide Summary. NER = Local non-reimbursable costs. Costs rounded to whole dollars.

* Special federal funding for the Coronavirus Aid, Relief, and Economic Security Act (CARES) and/or Coronavirus Response and Relief Supplemental Appropriations Act (CRRSA)

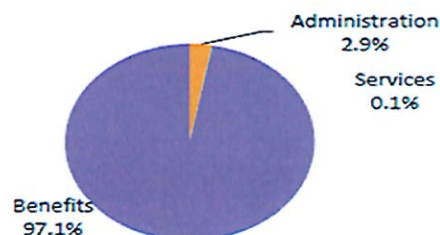
\$93,566,435

Total amount (incl. NER costs & Special Funds) spent on Social Services in the Locality (SFY 2021)

\$1,525,572

Total amount (incl. NER costs) spent on Social Services contributed by the Locality (incl. NER costs) in FY 2021

Social Services Spending in Locality, SFY 2021



Total Social Services Spending by Funding Source in Locality, SFY 2021

